



Unlocking Milne Bay's copper-gold

High impact exploration in a major copper-gold camp & prolific gold district

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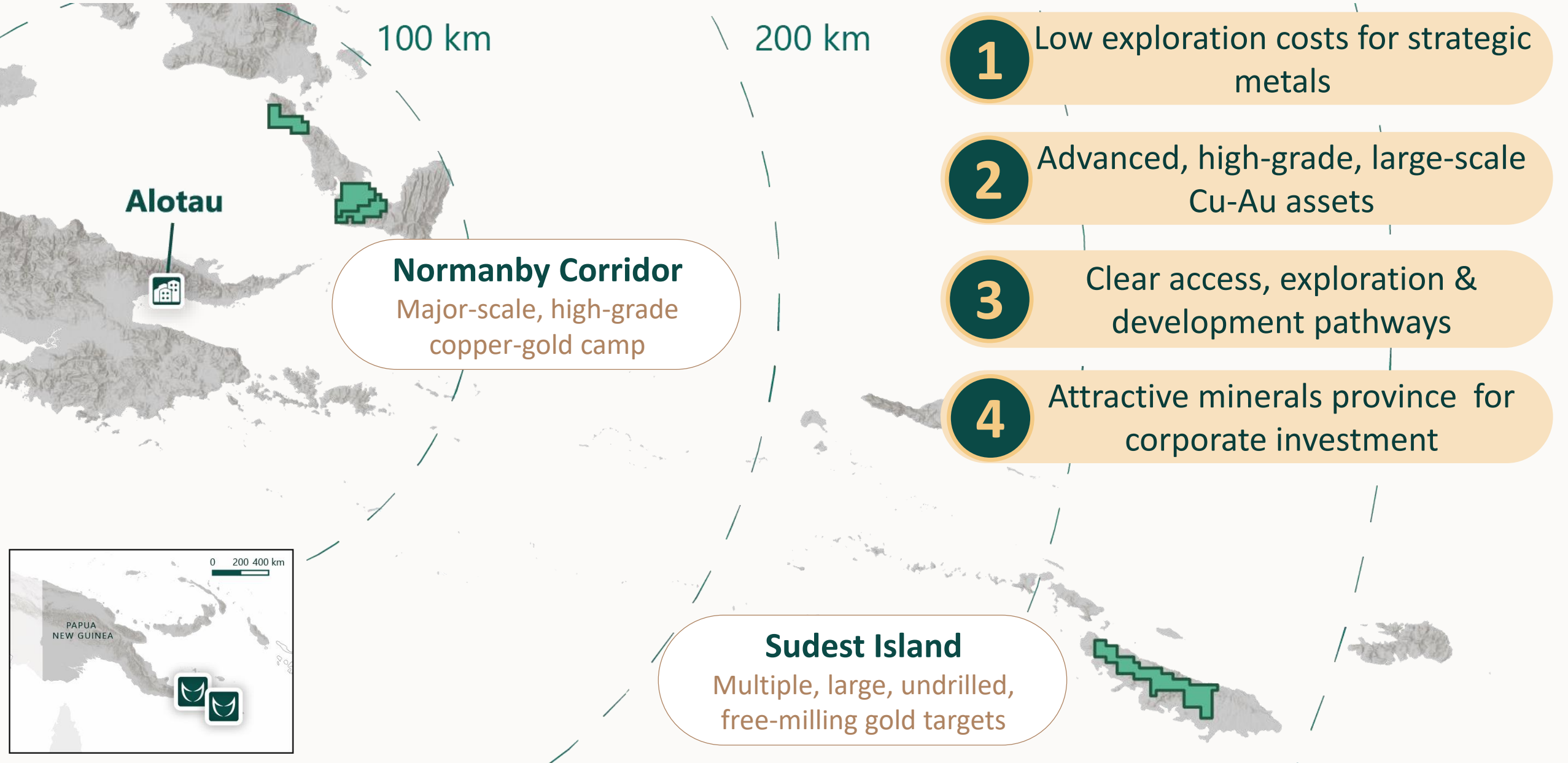
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Competent Person's Statement

The information in this report that relates to exploration results, Mineral Resource estimates and geological data is based on information generated and compiled by Dr Kylie Prendergast, a shareholder of the Company and Mr Ian Taylor an employee of Mining Associates. Dr Prendergast is a Member of the Australian Institute of Geoscientists and Mr Taylor is a Member of the Australasian Institute of Mining and Metallurgy. They both have sufficient experience that is relevant to the styles of mineralisation and types of deposits under consideration and to the activities being undertaken to each qualify as Competent Person(s) as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Prendergast and Mr Taylor have consented to the inclusion of this information in the form and context in which it appears in this report.

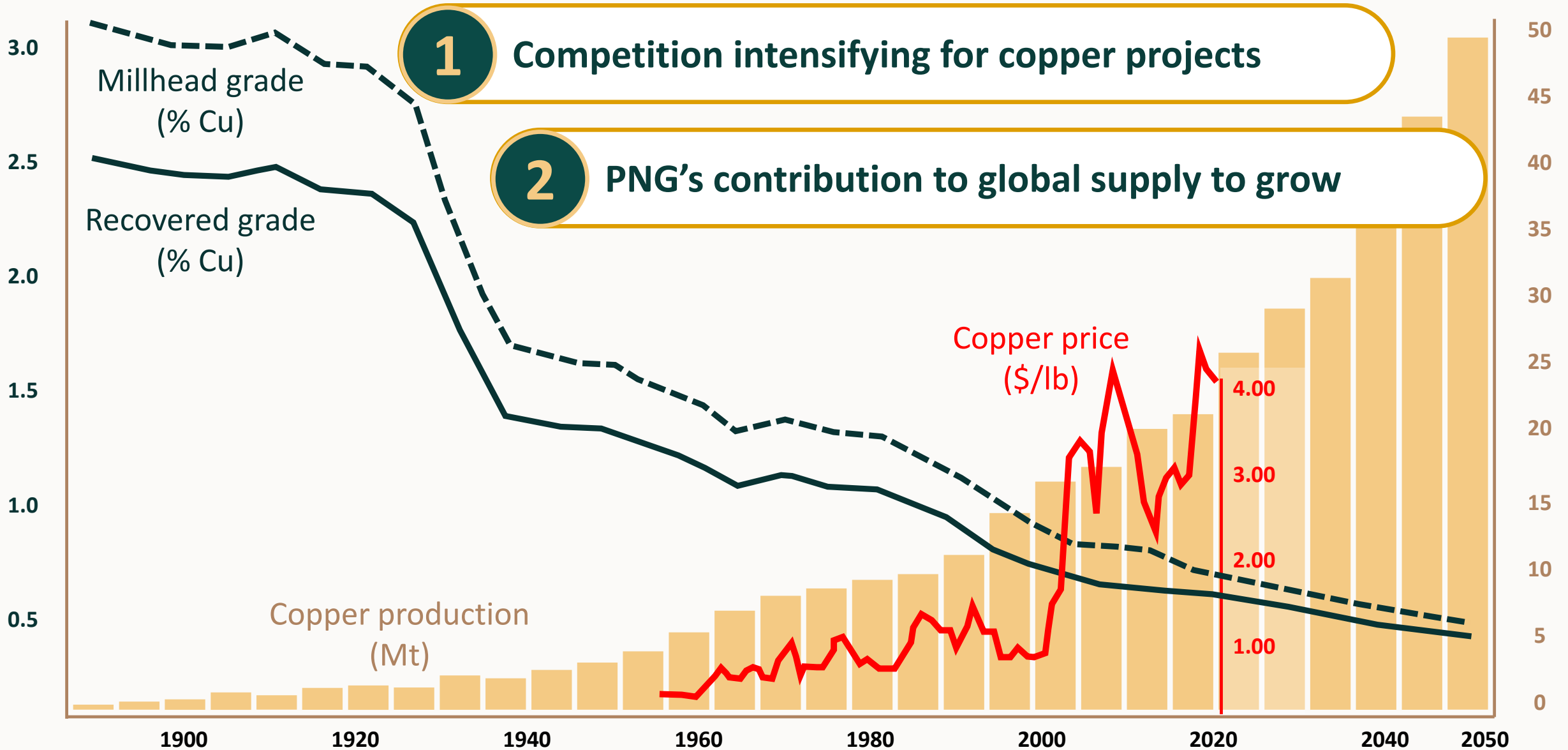
Authorised for release by Andrew J. Vigar, Chairman & George A. Lloyd, Executive Director.





- Copper-Gold Deposits (Mt Cu, Moz Au)
- Gold Deposits (Moz Au)
- Papuan Fold Belt

100 km





MI&I 7.1moz Aueq Dec'23



Raised US\$130m H2'23



New CEO & strategy Dec'23



Funded re-dev. Nov'23



Funded portfolio H2'23



Funded portfolio H2'23

High-conviction management team



Andrew Vigar
Chairman

- Extensive PNG exploration, resource & mining expertise
- Strong board & corporate track record



George Lloyd
Managing Director

- Emerging market, corporate & investment experience
- CEO / CFO tightly held companies



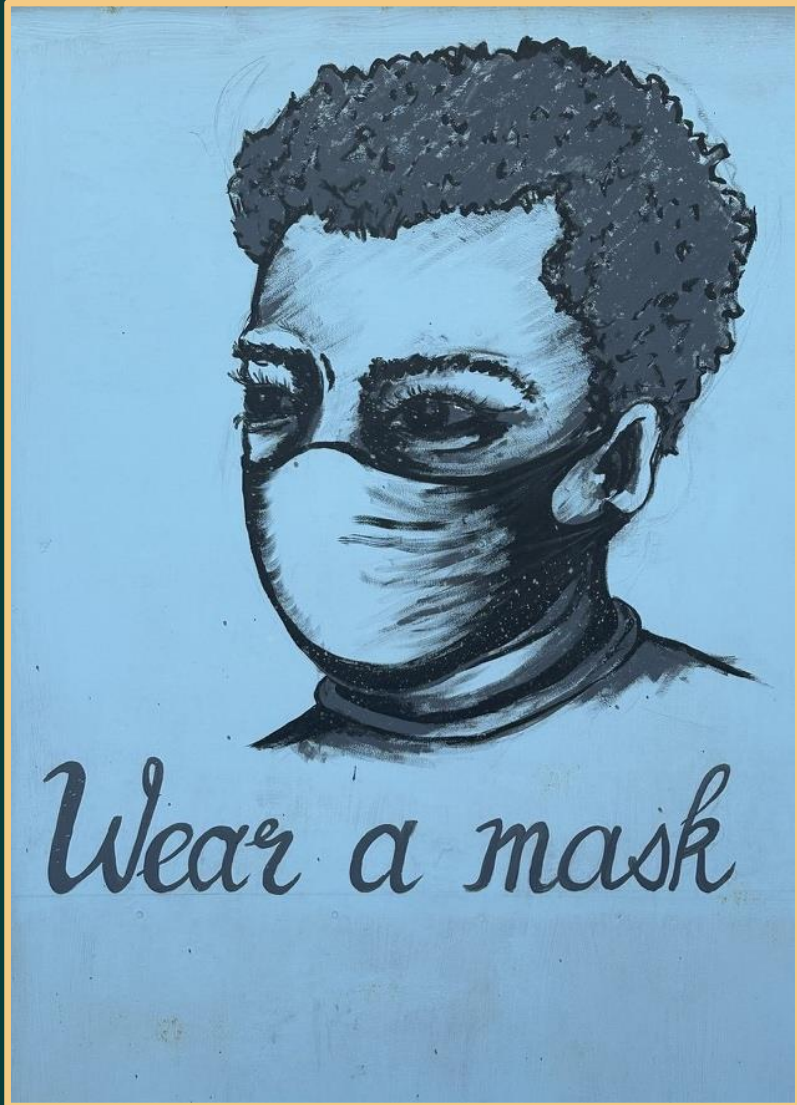
Kylie Prendergast
Technical Director

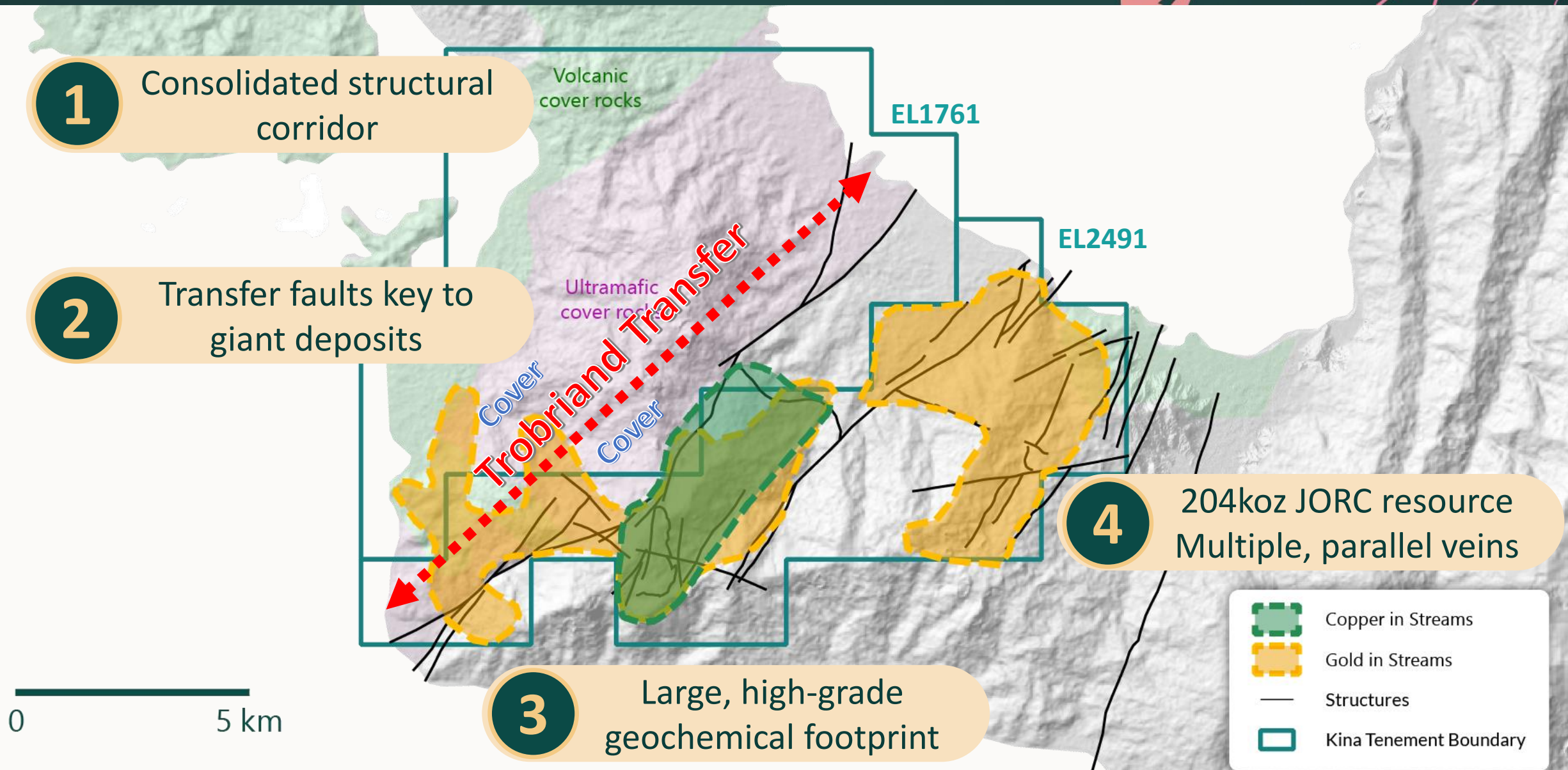
- PhD economic geology and exploration advisory
- Copper-gold porphyry (Grasberg & Oyu Tolgoi) and epithermal expertise



Manuel David
Exploration Manager

- Milne Bay exploration experience
- Woodlark gold and Misima copper-gold exploration programs





1

Esso exited mining globally & no work since 1990's

2

Undrilled massive sulphides up to 19% Cu in rocks

4

Cu-Au intrusions, sulphides and alteration in drilling

3

Undrilled quartz sulphide breccia (Au, moderate Cu)

EL1761

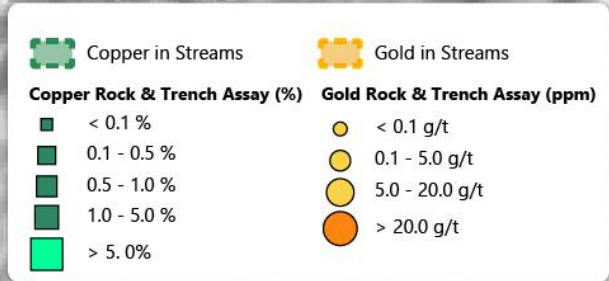
EL2491

Ultramafic cover rocks

Cover

Cover

Cover



1

Contiguous with mainland deposits

2

Alluvial, quartz & fault fill deposits mined

3

Intrusion related: meso/epithermal not metamorphic

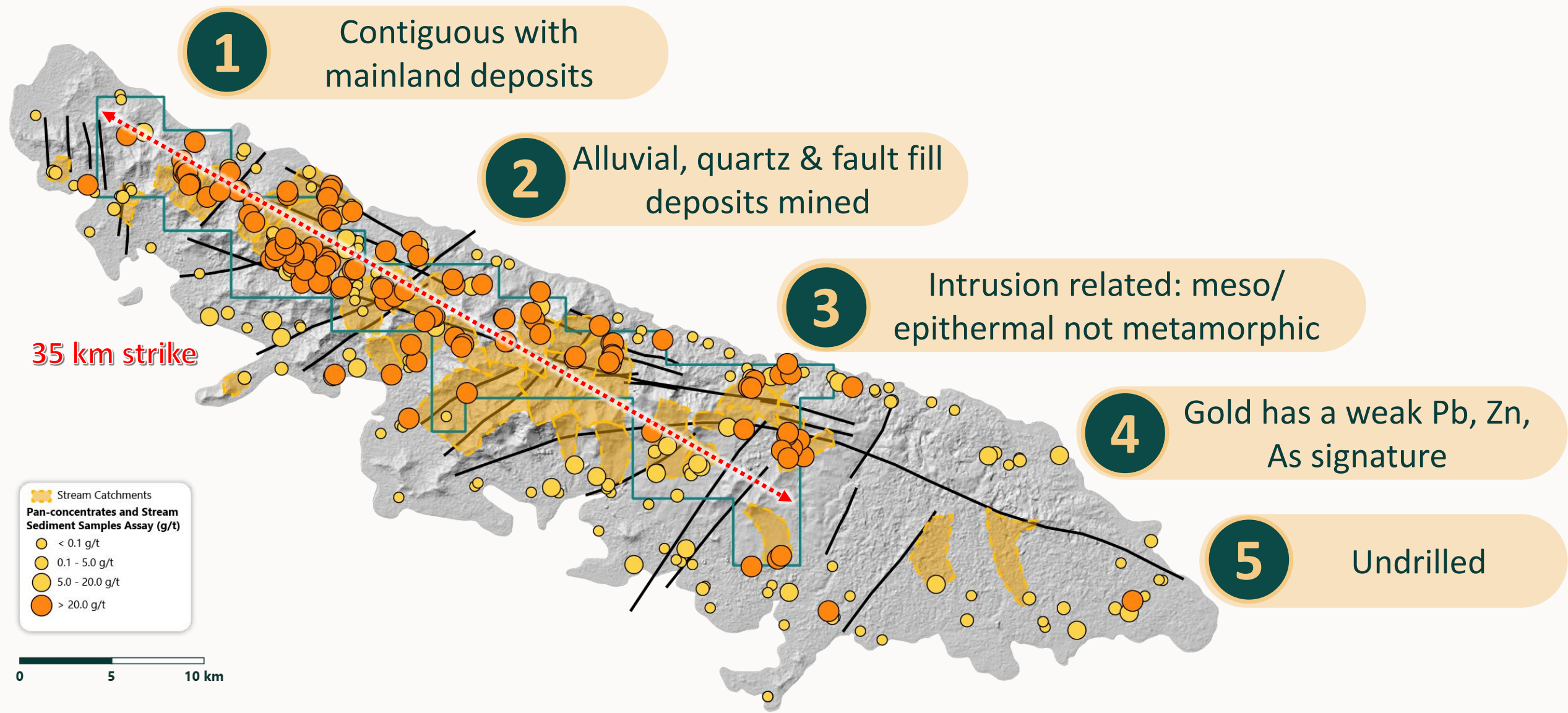
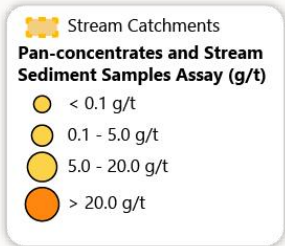
4

Gold has a weak Pb, Zn, As signature

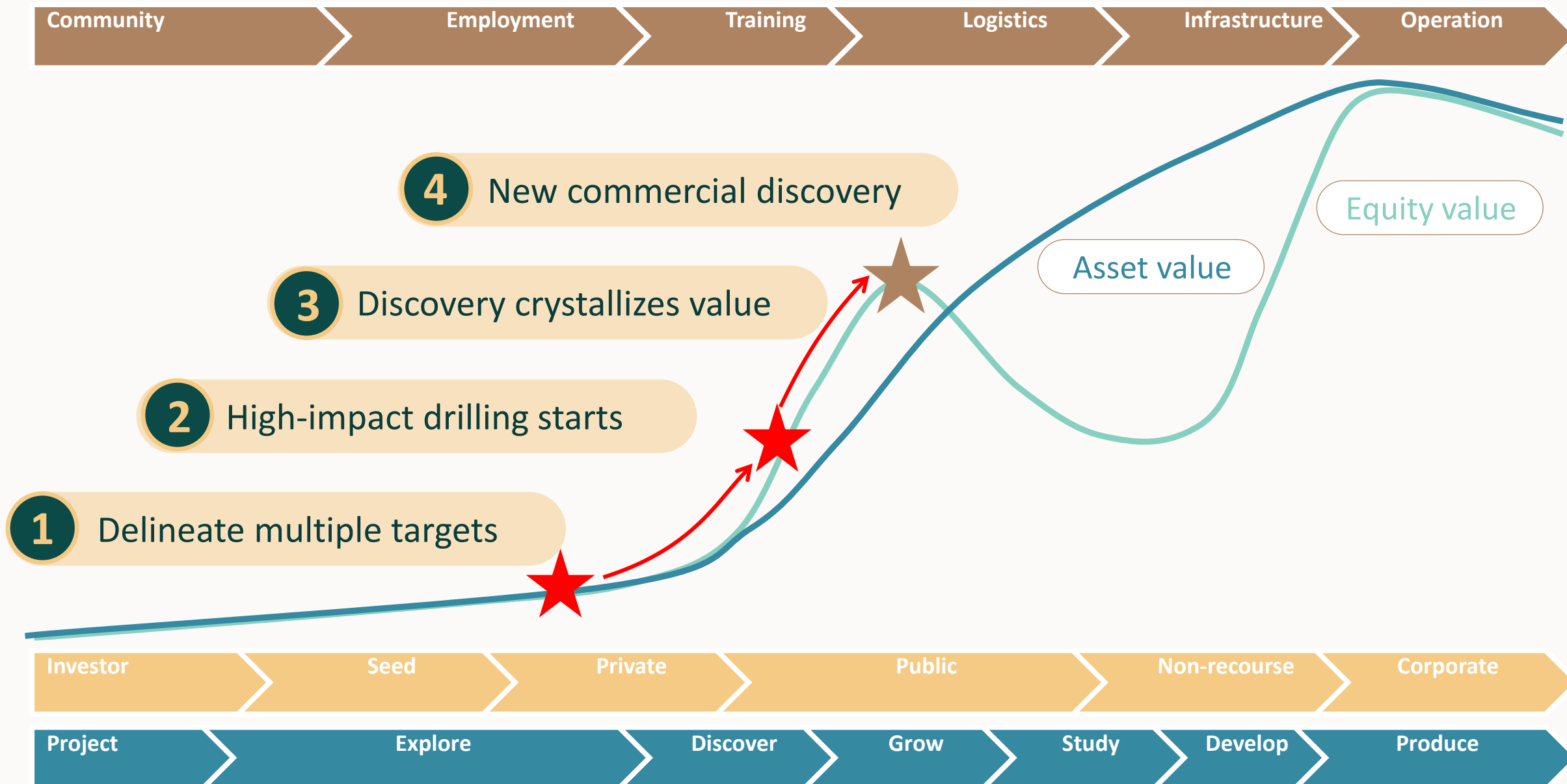
5

Undrilled

35 km strike



Stakeholder value pathway



Investment highlights



High Conviction

High conviction founders with strong investor alignment.



High Grade

Prolific geochemistry with highly anomalous copper & gold grades.



Extensive Footprint

Large-scale copper-gold camp on complex structural corridor.



Defined Pathway

Clear exploration pathway to delineate high impact drill targets.



Low Discovery Costs

Return on capital driven by low logistics and direct exploration costs.



Value Catalysts

Clear exploration & liquidity milestones project valuation.



Kina

Copper & Gold 

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