



2023
NIST
DECEMBER 2023

Cautionary Statement



CAUTIONARY STATEMENT REGARDING FORWARD LOOKING STATEMENTS:

This presentation contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which are intended to be covered by the safe harbor created by such sections and other applicable laws. Where a forward-looking statement expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, such statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by the forward-looking statements. Forward-looking statements often address our expected future business and financial performance and financial condition; and often contain words such as “anticipate,” “intend,” “plan,” “will,” “would,” “estimate,” “expect,” “believe,” “target,” “indicative,” “preliminary,” or “potential.” Forward-looking statements in this presentation may include, without limitation, (i) estimates of future production and sales, including production outlook, average future production, upside potential and indicative production profiles; (ii) estimates of future costs applicable to sales and all-in sustaining costs; (iii) estimates of future capital expenditures, including development and sustaining capital; (iv) estimates of future cost reductions, full potential savings, value creation, improvements, and efficiencies; (v) expectations regarding the Tanami Expansion 2, Ahafo North, Yanacocha Sulfides, Pamour and Cerro Negro District Expansion 1 projects, including, without limitation, expectations production, milling, costs applicable to sales and all-in sustaining costs, capital costs, mine life extension, construction completion, commercial production and other timelines, as well as the development, growth and exploration potential of the Company's other operations, projects and investments, including, without limitation, returns, IRR, schedule, approval and decision dates, mine life and mine life extensions, commercial start, first production, average production, average costs, impacts of improvement or expansion projects and upside potential; (vi) expectations regarding future investments or divestitures; (vii) expectations regarding free cash flow, and returns to stockholders, including with respect to future dividends and future share repurchases; (viii) expectations regarding future mineralization, including, without limitation, expectations regarding reserves and recoveries; (ix) estimates of future closure costs and liabilities, including, without limitation, expectations with respect to water treatment and other costs; (x) expectations regarding the timing and/or likelihood of future borrowing, future debt repayment, financial flexibility and cash flow; (xi) expectations related to energy and climate investments and achievement of targets; and (xii) other outlook. Estimates or expectations of future events or results are based upon certain assumptions, which may prove to be incorrect. Such assumptions, include, but are not limited to: (i) there being no significant change to current geotechnical, metallurgical, hydrological and other physical conditions; (ii) permitting, development, operations and expansion of operations and projects being consistent with current expectations and mine plans; (iii) political developments in any jurisdiction in which the Company operates being consistent with its current expectations; (iv) certain exchange rate assumptions; (v) certain price assumptions for gold, copper, silver, zinc, lead and oil; (vi) prices for key supplies; (vii) the accuracy of current mineral reserve and mineralized material estimates; and (viii) other planning assumptions. Uncertainties relating to the impacts of COVID-19, include, without limitation, general macroeconomic uncertainty and changing market conditions, changing restrictions on the mining industry in the jurisdictions in which we operate, the ability to operate following changing governmental restrictions on travel and operations (including, without limitation, the duration of restrictions, including access to sites, ability to transport and ship doré, access to processing and refinery facilities, impacts to international trade, impacts to supply chain, including price, availability of goods, ability to receive supplies and fuel, impacts to productivity and operations in connection with decisions intended to protect the health and safety of the workforce, their families and neighboring communities), the impact of additional waves or variations of Covid, and the availability and impact of COVID-19 vaccinations in the areas and countries in which we operate. Such uncertainties could result in operating sites being placed into care and maintenance, and impact estimates costs and timing of projects. Although the Company does not currently have operations in Ukraine, Russia or other parts of Europe, Russia's invasion of Ukraine has resulted in uncertainties in the market which could impact certain planning assumptions, including, but not limited to commodity and currency prices, costs and supply chain availabilities. Investors are reminded that future dividends beyond the dividend payable on December 29, 2022 to holders of record at the close of business on December 8, 2022 have not yet been approved or declared by the Board of Directors, and an annualized dividend payout or dividend yield has not been declared by the Board. Management's expectations with respect to future dividends are “forward-looking statements” and the Company's dividend framework is non-binding. The declaration and payment of future dividends remain at the discretion of the Board of Directors and will be determined based on Newmont's financial results, balance sheet strength, cash and liquidity requirements, future prospects, gold and commodity prices, and other factors deemed relevant by the Board. Investors are also cautioned that the extent to which the Company repurchases its shares, and the timing of such repurchases, will depend upon a variety of factors, including trading volume, market conditions, legal requirements, business conditions and other factors. The repurchase program may be discontinued at any time, and the program does not obligate the Company to acquire any specific number of shares of its common stock or to repurchase the full authorized amount during the authorization period. Consequently, the Board of Directors may revise or terminate such share repurchase authorization in the future. For a more detailed discussion of risks and other factors that might impact future looking statements, see the Company's Annual Report on Form 10-K for the year ended December 31, 2021 and the Company's Quarterly Report on Form 10-Q for the quarter ended September 30, 2022, each filed with the U.S. Securities and Exchange Commission (the “SEC”), under the heading “Risk Factors”, available on the SEC website or www.newmont.com. The Company does not undertake any obligation to release publicly revisions to any “forward-looking statement,” including, without limitation, outlook, to reflect events or circumstances after the date of this presentation, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws. Investors should not assume that any lack of update to a previously issued “forward-looking statement” constitutes a reaffirmation of that statement. Continued reliance on “forward-looking statements” is at investors' own risk.

NEWMONT IS THE WORLD'S LEADING GOLD COMPANY



OUR PURPOSE

Our purpose is to create value and improve lives through sustainable and responsible mining.

OUR STRATEGY

Newmont's strategy is to lead the gold sector in creating value for shareholders and other stakeholders by:

- ✓ Delivering superior operational execution;
- ✓ Sustaining a global portfolio of long-life assets; and
- ✓ Leading in profitability and responsibility.



INTRODUCING NEWMONT VALUES



SAFETY

We take care of our safety, health and wellness by recognizing, assessing and managing risk, and choosing safer behaviors to drive a fatality, injury and illness free workplace.



INTEGRITY

We behave ethically and respect each other and the customs, cultures and laws wherever we operate.



SUSTAINABILITY

We serve as a catalyst for local economic development through transparent and respectful stakeholder engagement, and as responsible stewards of the environment.



INCLUSION

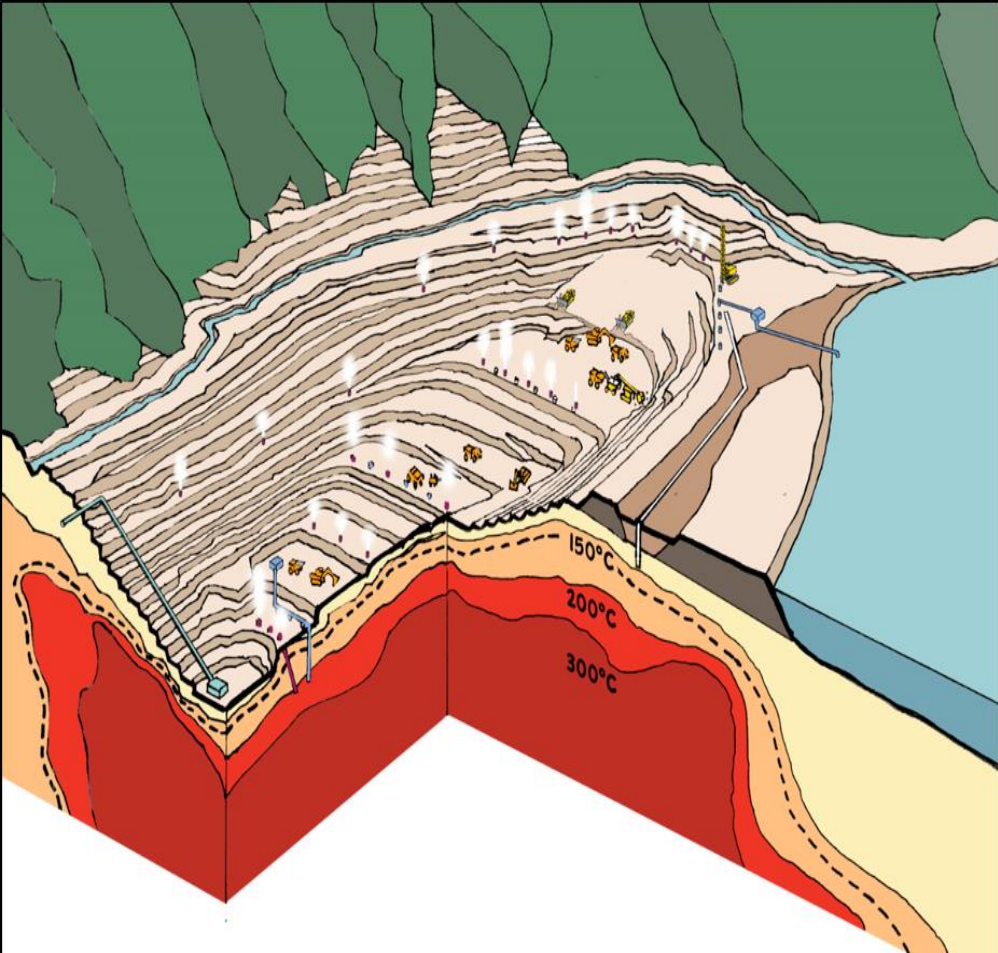
We create an inclusive environment where employees have the opportunity to contribute, develop and work together to deliver our strategy.



RESPONSIBILITY

We deliver on our commitments, demonstrate leadership, and have the courage to speak up and challenge the status quo.

LIHIR SAFETY: GEOTHERMAL RISK MANAGEMENT



THREE MAIN ORE BODIES WITHIN THE CALDERA

- ✓ Temperatures of up to 200°C requires predictive modelling, monitoring, high strength glass, thermal image cameras.
- ✓ Future safety measures includes nil on foot, real time monitoring, automated mining and bench press sensors.



Geyser in Blastholes >100°C

The health and safety of our workforce is at the heart of our mining business.

LIHIR SAFETY: GEOTHERMAL RISK MANAGEMENT



A digger covered in material from a geothermal event in 2006.

The health and safety of our workforce is at the heart of our mining business.

LIHIR OPERATIONAL: PRODUCTIVITY IMPROVEMENTS AND COST EFFICIENCIES



Diagnose

Design

Deliver

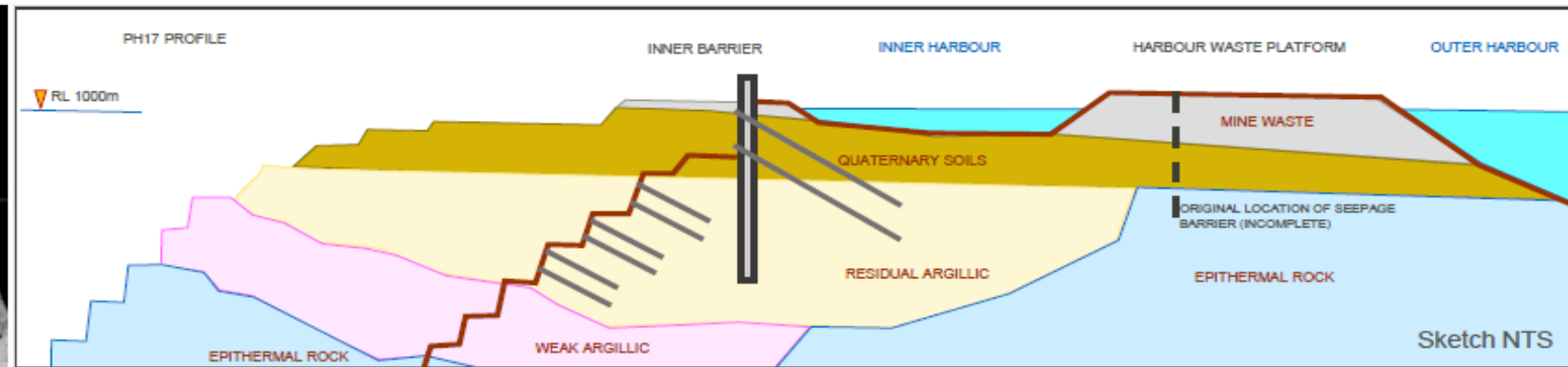
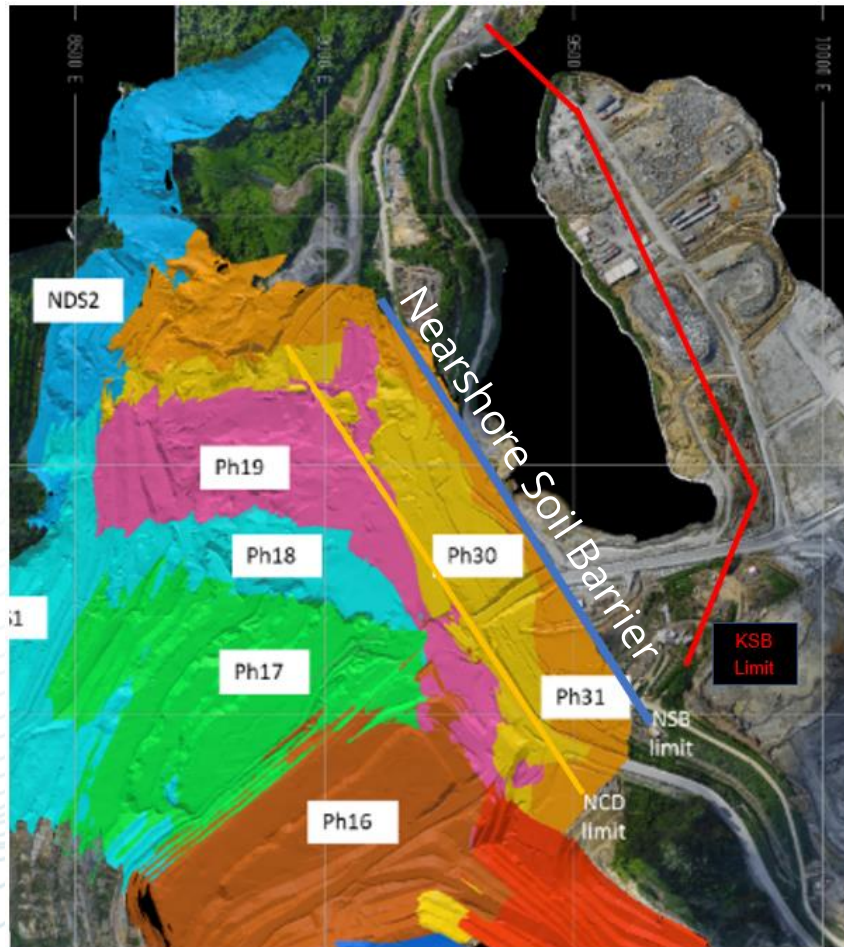
Refresh

- ✓ Full Potential program engrained in Newmont's operating model and culture
- ✓ Vehicle for reducing costs, improving efficiencies and generating productivity across operating sites and functions
- ✓ The site-owned, site-led model is supported by subject matter experts from the regions and corporate
- ✓ Global collaboration and sharing successes across sites provides additional opportunities
- ✓ Full Potential continues to evolve to address the strategic needs of the business



Delivered >\$5B in Full Potential Benefits Since 2014

LIHIR GROWTH: NEARSHORE SOIL BARRIER TO UNLOCK KAPIT RESERVE INVENTORY



Nearshore Soil Barrier progressing to unlock Kapit reserve inventory

- ✓ Development required to allow safe mining below sea level.
- ✓ Allowing access to mining Phases 30 and 31 of the Kapit orebody reserves at significantly reduced capital cost, technical risk and construction time.
- ✓ Featuring high-strength and steep concrete wall, seepage prevention from the ocean and rainfall into the Kapit pit.

Innovative growth programs to realise the full potential of Lihir

LIHIR PEOPLE: BUILDING A FUTURE FOR PAPUA NEW GUINEA



- ✓ Over 5000 full time staff and long-term contractors at Lihir.
- ✓ Over 90 per cent of our workforce is from Papua New Guinea.
- ✓ Our Lihir Technical and Trade Centre has conducted over 20,000 trade courses since 2008.
- ✓ Ensuring the right talent is identified for the right role, at the right time.



Wari Kotana (Left)
FRONT END OPERATIONS SUPERINTENDENT

Ishmael Jim
ELECTRICAL RELIABILITY SUPERINTENDENT

Melanie Tzichtandal
INDUSTRIAL TRAINEE – GEOLOGY

We are proud to invest in our PNG workforce

EARN AND MAINTAIN SOCIAL ACCEPTANCE

- ✓ Proactive engagement with stakeholders based on inclusion and transparency.
- ✓ Risk and impact management - understanding the impact of our activities to build long-term, positive partnerships.
- ✓ Mutual value creation - we need to collaborate to catalyse socio-economic development so communities can thrive during operations and after mining activities cease.



Empower communities through commitments, agreements, partnerships and capacity building

LIHIR'S FINANCIAL CONTRIBUTIONS TO PAPUA NEW GUINEA IN FY2023*



OUR CONTRIBUTION IN FY2023

- Payments to PNG Suppliers
- Total Tax and Production Levy
- Royalty Payments



	FY2022	FY2023
CORPORATE INCOME TAX	K15M	K221M
SALARY AND WAGES TAX	K151M	K144M
CUSTOMS & EXCISE	K24M	K27M
PRODUCTION LEVY	K22M	K22M
FOREIGN CONTRACTOR, BUSINESS AND INTEREST WITHOLDING TAXES	K27M	K22M

*Financial Year 2023 is from 1 July 2022 to 30 June 2023

Committed to Shared Value Creation with **over K1.7 billion of Financial Contributions to PNG in FY 2023**



Thank you Olgeta

Wishing all a safe and happy festive season

